



The Commonwealth of Pennsylvania Department of General Services Bureau of Procurement

www.dgs.pa.gov

BEFORE YOU BEGIN THE REGISTRATION PROCESS

• <u>PA Supplier Portal is compatible with Microsoft</u> <u>Internet Explorer</u> <u>versions 8, 9, 10, and 11</u>.

Please be aware that other browsers (including Firefox, Chrome, Edge, Safari, etc.) are <u>NOT</u> 100% compatible. If you are unaware of what version of Internet Explorer you are currently using, please press the "F1" key for help.

NOTE: Windows 10: Known Compatibility Issues

The Commonwealth of Pennsylvania makes every effort to provide the best service experience to its business partners and citizens.

In August 2015, Microsoft released its Windows 10 operating system along with a new Internet browser called Edge. This new operating system and web browser have been integrated in many Commonwealth business partner IT environments. However, several compatibility issues are known to remain.

The Office of Administration (OA) is working to identify and address those compatibility issues. During this phase, OA is recommending that commonwealth business partners interface with commonwealth applications and services using computing devices that are running Microsoft Windows 7 operating system and Internet Explorer version 11 browser to avoid compatibility issues and disruption of business processes.

• Please have the following company information ready before beginning the registration process:

Your Employer ID Number (EIN) OR Social Security Number (SSN)

Your company's <u>current bank data</u> (bank data not required for initial registration)

The <u>complete legal name</u> of the business as it is registered with the IRS

HOW TO REGISTER AS A SUPPLIER

INTRODUCTION

Go to <u>Vendor Registration (www.vendorregistration.state.pa.us</u>) to complete the four-step supplier registration process.

- 1. Select the link for **PA Supplier Portal** above.
- 2. Select the Supplier Registration link to begin.

🧭 PA Supplier Portal Home - Com	monwealth of Pa - V	Vindows Internet Explorer	
🕥 🗢 🜌 https://www.pasuppli	erportal.state.pa.us/irj/p	ortal/anonymous 🔄 🔒 😽 🗙 📴 Live Search	P -
File Edit View Favorites Tools	Help		
🚖 Favorites 🛛 🚔 🙋 Web Slice Galler	· •		
27 PA Supplier Portal Home - Commonwea	lth of Pa	🟠 🔻 🔝 🝸 🖶 👻 Page + Safety + Tool	ş • 🔞 • 🎽
pennsylvania 🕅		Search:	Log on
Supplier			
Supplier Registration			
▲ SI	upplier > Supplier Regis	tration > PA Supplier Portal Home F	ull Screen
PA Supplier Portal Home			~
Supplier Registration Supplier Service Center		Welcome to the Pennsylvania Supplier Portal	
		IMPORTANT SYSTEM NOTICE TO SUPPLIERS	
		The Commonwealth is upgrading its Supplier Relationship	
	1	Management (SKM) procurement system on October 29, 2013. This upgrade is occurring to take advantage of new functionalities and g	ain

The **Vendor Registration Wizard displays** assist with the completion of vendor registration.

Help is available on each page within the **Instructions** area of the wizard.

Vendor Registration, Commonwealth of Pennsylvania.				
Vendor Identification Vendor Details Submit Registration Form Create User ID				
Instructions				
Welcome! Thank you for taking the time to register as a Procurement Vendor with the Commonwealth of Pennsylvania. To begin the process, enter your Employer Identification Number (EIN) or your Social Security Number (SSN), then select the	Next button.			
Vendor Identification				
Employer Identification Number: OR Social Security Number: Next				

Caution – do not use Internet Explorer's navigation controls, such as the "Back" or "Forward" arrows, to navigate through PA Supplier Portal.

Getting Help:

A

A

If you experience any difficulty during the Supplier Registration process, please contact Payable Services at (877) 435-7363 and choose Option 1, or email: <u>ra-pscsrmportal@pa.gov</u> and be sure to include the tax identification number.

STEP 1 – VENDOR IDENTIFICATION

1. Enter the Employer ID Number (EIN) or Social Security Number

(SSN) for the business.

Enter <u>either</u> the EIN or SSN – do **not** make an entry in <u>both</u> fields.

Use whole numbers and do not include any special characters in the entry.

Vendor Registration, Commonwealth of Pennsylvania.					
Vendor Identification	2 Vendor Details	3 Submit Registration Form	Create User ID		
Instructions					
Welcome! Thank you for taking t the process, enter your Employ	the time to register as a Pr er Identification Number (E	ocurement Vendor with the Comm IN) or your Social Security Numbe	onwealth of Pennsylvania. To begin r (SSN), then select the	Next button.	
Vendor Identification					
Employer Identification Number:	25 87 OR				
Social Security Number:					
Next					

2.Select the Next button.

Upon entry of an unregistered EIN or SSN, proceed to Step 2 to provide details about the company.

STEP 2 – VENDOR DETAILS

1. Complete basic demographic information as seen below.

Vendor Registration, Commonwealth of Pennsylvania.				
Vendor Identification Vendor Details	3 4			
Instructions				
Complete the registration form below and select the Nex Important: Fields with a * indicate that an entry is require	tt button. ed.			
Vendor Identification]		
Employer Identification Number (EIN): 20 804	Social Security Number (SSN):			
Address Data]		
Disregarded Entity:	⊖Yes ⊙No			
Legal Name: *				
Name of the Company (if different than Legal Name):				
Name of Person Creating Registration: *	This text will appear on the W-9 Form			
Business Type: *				
E-Mail Address: *				
Telephone: *	Extension:			
Fax:	Extension:			
Street Number and Name:	If PO Box is used then Street Number and Name cannot be used			

X	Required fields are noted with a red asterisk (*) and include:
	 Legal Name- as registered with the IRS
	 Name of Person Creating the Registration (person who is authorized to sign the W9)
	 Type of Business (Individual / Sole Proprietor, C or S Corporation, Partnership, Limited Liability Company C or S Corp, Limited Liability Company Partnership, Joint Venture, Government, Trust / Estate Tax Exempt, Foreign, Other, or Tax Exempt). Other or Tax Exempt will need to provide validation documents.
	 E-Mail Address. It is recommended to use a company specific email address versus an email ending with aol.com or gmail.com.
	 Telephone Number
	 Street Number and Street Name (or PO Box) –System will not accept both.
	 City, State, and Zip Code—Prefer zip plus four.
	– County
	- Country

For demonstration purposes, an example of a completed form is shown below.

Address Data		
Disregarded Entity:	○Yes ⊙No	
Legal Name: *	Kan Commercial Floors Inc	
Name of the Company (if different than Legal Name):		
Name of Person Creating Registration: *	Angela Eshleman	This text will appear on the W-9 Form
Business Type: *	Individual/Sole proprietor	
E-Mail Address: *	AESHLEMAN@PA.GOV	
Telephone: *	717-234-1212	Extension:
Fax:	717-234-1213	Extension:
Street Number and Name:	555 Walnut Street	If PO Box is used then Street Number and Name cannot be used
Street 2 (apt. or suite no., room no., floor no. etc.):	7th Floor	
City: *	Harrisburg	County: * DAUPHIN 💌
State: *	Pennsylvania 💌	Zip: ** 17101
Country: *	USA 🔻	
PO BOX:		If Street Number and Name are used then PO Box cannot be used
PO Box Country:	USA 💌	

The lower portion of the form contains areas to select the product category for delivery, and to confirm the **Data Privacy Statement**.

- **a.** Select the checkbox next to the type(s) of product categories the company can deliver. Both boxes can be checked.
- **b.** Carefully read the **Data Privacy Statement Terms**; select the checkbox to accept the terms.
- c. Select the Next button to continue.

State.	Fellisvivalia	210. 11/101
Country: *	USA V	
PO BOX:		If Street Number and Name are used then PO Box cannot be used
PO Box Country:	USA 💌	
Which Product Categories can you Deliver?		
At least one product category must be selected		
Select the language in which you want to send the que	estionnaires: * English 💌	
BUILDING & CONSTRUCT VIATERIALS/SERVIC	ES	
Data Privacy Statement		
Data Privacy Statement Terms must be accepted befor	e being able to move to the next pa	ge
DISCLAIMER: Registering as a Commonweath SRM ver Commonweath of Pennsylvania. Further, registering d Commonweath of Pennsylvania. Registering as a Com industry in Pennsylvania. Your business would need t	ndor does not guarantee that your bes not guarantee that your busine mon wealth SRM vendor should not b seek such a license from the app	business will be awarded any contract or purchase order to provide supplies to or perform services for the ss or organization will receive any financial assistance including state or federal grant monies from the be construed as applying for any necessary license to deliver supplies or perform services in a regulated ropriate Commonwealth Agency.
DATA PRIVACY: Information provided through the PA V Commonwealth agency. Information is retained in acco	Vendor Portal will be used in the pu rdance with existing Commonweal	rchasing and accounting activities of the Common wealth and will not be limited in its use to one th policy and laws, including the Pennsylvania Right to Know Law, 65 P.S. Section 66.1 et seq.
CERTIFICATION: By submitting information through the f of the information submitted is true and correct to the b 18 Pa.C.S. § 4904 (relating to unsworn falsification to a	PA Vendor Portal, you certify that: est of your knowledge, information authorities).	(i) you are authorized to submit the information for, or on behalf of, the person or entity identified; and, (ii) all , and belief. Any false statements made by you on or in the PA Vendor Portal are subject to the penalties of
Ves, I have read the data privacy statement and ac	cept the terms.	
Back Next		

2	The supplier registration system contains a United States Postal Service (USPS) address validation. This is the preferred option which verifies: - The existence of the address - The +4 in the zip code				
	If applicabl	le, select the a <i>/alidation</i> prom	ppropriate butto pt.	on when presented with th	1e
	Address Valid	ation			
	Please rev	iew Address val	idation results		
	Address	Original Address	USPS Validated Address		
	Apt./Suite	7TH FLOOR	FL 7		
	Street/PO Box	555 WALNUT STREET	555 WALNUT ST		
	City	HARRISBURG	HARRISBURG	Preferred	
	State	PA	PA		
	Zip5	17101	17101		
	Zip4		1947		
		Use Entered Address	Use USPS Validated Addres	S Change Entered Address	

STEP 3 – SUBMIT REGISTRATION FORM

The completed W-9 Form is displayed for Verification and Electronic Signature. It contains the information entered during Steps 1 and 2.

- 1. Carefully review the information on the W-9 Form by using the internal scroll bars (see next image).
- **2.** Note: This form cannot be altered on this screen nor can a manual, typed in signature be initiated.



- 3. If the information is not correct, select the **Back** button and revise the information.
- 4. If the information is correct, select the checkbox to confirm the electronic signature.

Submit	t Registration form				
🗸 By cl	checking this box, I am d	digitally signing this	s document. I agree to the terms stated in this document and further certify that checking	g this box counts as an electro	nic signature.
Submit	W9 and Create User ID	Back			
₿	🗎 🍓 🛯 🌍	1	/ 4 💿 🖲 88% 🔹 🥁 🛃 🖉 Sign 🔹 Find 🔹		
					-
	Form	"vv-9	Request for Taxpayer	Give Form to the	
	(Rev Depa	v. December 2011) artment of the Treasury	Identification Number and Certification	send to the IRS.	
66	Inter	Name (as shown on)	your income tax return)	L	
		Ki n Commerc	cial Floors Inc		
1	2	Business name/disre	garded entity name, if different from above		
	page	Check appropriate bo	px for federal tax classification:		
	5	Individual/sole p	roprietor CCorporation SCorporation Partnership Trust/estate		

Select the **Submit W-9 and Create User ID** button. (Please do <u>NOT</u> select the button multiple times. This will cause the system to jam and the registration will need to be restarted from the beginning)



à	The supplier registration system contains a validation with the IRS which verifies the EIN/SSN and supplier name.
	 When the match is verified continue to Step 4
	Please allow adequate time for the system to establish a vendor number .

STEP 4 – CREATE USER ID

Upon advancement to Step 4, your company's unique vendor number will be provided. Retain the vendor number for future use.

Vendor Registration, Commonwealth of Pennsylvania.
I → 1
Vendor Identification Vendor Details Submit Registration Form Create User ID
Instructions
Your vendor number 000033 61 was successfully created.
Complete the form below to create a User ID so that you may conduct business electronically with the Commonwealth of Pennsylvania; then select the Create User ID button. Important: Passwords require a minimum of 7 Characters, 1 Special Character (such as a @ or #), 1 uppercase letter, 1 lowercase letter, and 1 number.
Create User ID
User Name: * Password: * Confirm Password: * Title: * First Name: * Last Name: * Email: * Phone: *
Create User ID

1. Complete the form to create the login credentials for the administrative user.

Need help with registration? Call the Help Desk at (877) 435-7363 and select Option #1.

2. Select the Create User ID button.

Z

Passwords require a minimum of 7 characters; containing 1 special character (i.e., @ or #), 1 uppercase letter, 1 lowercase letter, and 1 number **(example: Purchase\$1).**

Create User ID		
User Name: *		
Password: *		
Confirm Password: *		
Title: *	~	
First Name: *		
Last Name: *		
Email: *		
Phone: *		
Create User ID		

For demonstration purposes, an example of a completed form is shown below.

Create User ID			
User Name: * K	AN		
Password: * •• Confirm Password: * ••		Purchase\$1 Purchase\$1	
Title: * Ms	3. 💌		
First Name: * An	ngela		
Last Name: * Es	hleman		
Email: * ae:	shleman@pa.gov		
Phone: * 71	7-234-1212]

A message is displayed confirming the registration and creation of a User ID. For demonstration purposes, an example is shown below.

Congratulations! "Kan an Commercial Floors Inc" has successfully registered as a Procurement Vendor with the Commonwealth of Pennsylvania. Your vendor number is 00003: 61 and User ID is Kan AN. You should receive a confirmation email within the next half hour. Please do not attempt to log into the PA Supplier Portal until you have received the confirmation email. If you do not receive the confirmation email within 8 hours, please contact the Commonwealth of PA by phone at 877-435-7363, select Option 1 or email at: email: <u>ra-pscsrmportal@pa.gov</u>.

Now that the registration is complete with the PA Supplier Portal, a confirmation will be sent via e-mail. After receiving this e-mail, please return to <u>http://www.pasupplierportal.state.pa.us</u> to complete the following:

• Enter Bank Data

This section can be found under the "Manage Company Data" tab on the left navigation pane, and will enable your company to receive payments via ACH. *If the address for payments is different than the default address registered, add the remittance address under "Maintain Addresses".*

• Register for E-Alerts

This valuable feature will enable you to subscribe to all upcoming solicitations applicable to your company.

For more information on E-Alerts or to register online, please visit <u>http://www.itgrp.state.pa.us/EAlerts_V2/Login.aspx</u>.

For more information about Registering as a Supplier, please contact:

Customer Support Center (877) 435-7363 (Option #1, Payable Services)

www.budget.pa.gov

Department of General Services Bureau of Procurement 555 Walnut Street, 6th Floor Harrisburg, PA 17101-1914

www.dgs.pa.gov

Email: RA-procinternet@pa.gov

Jenny Doherty Chief Procurement Officer

Ken Hess Deputy Secretary, Procurement

Curt Topper Secretary, Department of General Services

> Tom Wolf Governor

REVISED June 2017